

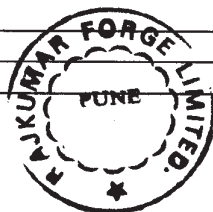
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RAJKUMAR FORGE LIMITED

18, Shivaji Co-op, Housing Society, Off Senapati Bapat Road, Pune-411016

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 TH JUNE 2015

| Particulars | (Rs. In Lakhs) | | | |
|---|----------------|----------------|----------------|-----------------|
| | Quarter Ended | | | Year |
| | 3 Months ended | 3 Months ended | 3 Months ended | 12 months ended |
| | 30/06/2015 | 31/03/2015 | 30/06/2014 | 31/03/2015 |
| | Un- Audited | Audited | Un- Audited | Audited |
| 1. a) Net sales/ income from operations (Net of excise duty) | 294.37 | 514.74 | 979.49 | 2,666.02 |
| b) Other Operating Income | 0.05 | - | 17.45 | 0.23 |
| Total Income from operations | 294.42 | 514.74 | 996.94 | 2,666.25 |
| 2. Expenditure: | | | | |
| a) Cost of material consumed | 158.82 | 166.13 | 162.88 | 729.77 |
| b) Purchase of stock -in-trade | | | | |
| c) Changes in inventories of finished goods ,work in progress and stock in trade | (129.39) | 24.22 | 250.38 | 361.98 |
| d) Employee benefits expense | 71.54 | 82.36 | 83.33 | 312.70 |
| e) Depreciation and amortisation expense | 27.65 | 10.34 | 38.64 | 104.49 |
| f) Consumption of fuel | 113.46 | 118.78 | 135.74 | 475.65 |
| g) Other Expenses | 98.09 | 94.89 | 286.05 | 632.13 |
| Total Expenditure | 340.17 | 496.72 | 957.02 | 2,616.72 |
| 3) Profit/(loss) from operations before other income, finance cost and exceptional items (1-2) | (45.75) | 18.02 | 39.92 | 49.53 |
| 4. Other Income | 56.72 | (15.39) | 39.99 | 145.07 |
| 5. Profit / (loss) from ordinary activities before finance costs and exceptional items (3+4) | 10.97 | 2.63 | 79.91 | 194.60 |
| 6) Finance cost | 35.39 | (41.05) | 26.91 | 17.10 |
| 7) Profit/ (loss) from ordinary activities after finance cost but before exceptional items (5-6) | (24.42) | 43.68 | 53.00 | 177.50 |
| 8. Exceptional items | - | - | | |
| 9. Profit /(loss) from ordinary activities before tax (7+8) | (24.42) | 43.68 | 53.00 | 177.50 |
| 10) Tax expense | (7.87) | (15.80) | 116.73 | 149.91 |
| 11) Net profit /(loss) from ordinary activities after tax (9+10) | (16.55) | 59.48 | (63.73) | 27.59 |
| 12 Extraordinary items (net of tax expense) | - | - | - | 78.48 |
| 13. Net profit/ (loss) for the period (11+12) | (16.55) | 59.48 | (63.73) | 106.07 |
| 14. Share of profit /(loss) of associates | - | - | | |
| 15. Minority interest | - | - | | |
| 16 Net profit /(loss) after taxes, minority interest and share of profit /(loss) of associate(13+14+15) | (16.55) | 59.48 | (63.73) | 106.07 |
| 17. Paid up equity share capital (Face value of Rs.10 each) | 1,093.94 | 1,093.94 | 1,093.94 | 1,093.94 |
| 18. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year. | | | | 1,316.11 |
| 19. Earnings per share (EPS) (nominal value Rs 10) | | | | |
| i Before Extraordinary items (not annualized) | | | | |
| a. Basic | (0.15) | 0.54 | (0.58) | 0.25 |
| b. Diluted | (0.15) | 0.54 | (0.58) | 0.25 |
| ii after extra ordinary items (not annualised) | | | | |
| a. Basic | (0.15) | 0.54 | (0.58) | 0.97 |
| b. Diluted | (0.15) | 0.54 | (0.58) | 0.97 |



FOR RAJKUMAR FORGE LTD.

[Signature]

Managing Director

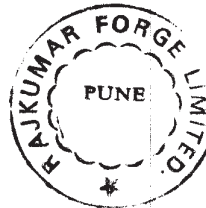
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| PART II SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30TH,2015 | | | | |
|---|-----------|-----------|-----------|-----------|
| A) PARTICULARS OF SHAREHOLDING | | | | |
| 1. Public Shareholding | | | | |
| - Number of shares | 3,262,751 | 3,262,751 | 3,312,651 | 3,262,751 |
| - Percentage of Shareholding | 29.82 | 29.82 | 30.28 | 29.82 |
| 2. Promoter and promoter group shareholding | | | | |
| a) Pledged/ Encumbered | | | | |
| - Number of shares | NIL | NIL | NIL | NIL |
| Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group shareholding of promoter and promoter group) | NIL | NIL | NIL | NIL |
| a) Pledged/ Encumbered | | | | |
| - Number of shares | NIL | NIL | NIL | NIL |
| Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | NIL | NIL | NIL | NIL |
| b. Non-encumbered | | | | |
| - Number of shares | 7,676,649 | 7,676,649 | 7,626,749 | 7,676,649 |
| Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 |
| | 70.18 | 70.18 | 69.72 | 70.18 |

Notes:

1. The above unaudited results have been reviewed by the Audit Committee and approved by the Board Of Directors of the Company at their meeting held on 10 th August 2015.
2. The statutory auditors have carried out a limited review of the unaudited results for the quarter ended June 30, 2015.
3. The Company operates in a single segment - Open Die Forging. As such, there is no separate reportable segments as per Accounting Standard (AS) 17.
4. Extra ordinary item for the year ended March 31, 2015 represented sale proceeds of land, which was unusable and not required for the operations of the Company in foreseeable future.
5. The Company had received no investor complaints during the quarter. Further, there was no complaint outstanding at the beginning or at the end of the quarter.
6. The figures of the previous year / period have been regrouped/ reclassified wherever necessary.

For RAJKUMAR FORGE LIMITED



R.S. Kothavale

R.S. KOTHAVALI
Managing Director


Place : Pune
Date : August 10th, 2015

Limited Review Report

Review Report to
The Board of Directors
Rajkumar Forge Limited

1. We have reviewed the accompanying statement of unaudited financial results of **Rajkumar Forge Limited ("Company")**, for the quarter ended **June 30th, 2015** except for the disclosures in Part II with respect to 'Public Shareholding' and 'Promoter & Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards as specified under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Haribhakti & Co. LLP
Chartered Accountants
Firm Registration No.103523W


Atul Gala
Partner
Membership No.: 48650



Date: August 10, 2015