



RAJKUMAR FORGE LIMITED

CIN: L28910PN1990PLC056985

REGD. OFF.: OFFICE NO. 511 TO 513, GLOBAL SQUARE, S. NO. 247, 14B,
YERAWADA, PUNE-411 006

PHONE NO. : 8956616160

EMAIL: info@rkforge.in

WEBSITE: www.rkforge.in



RFL/SEC/2021-22/55

August 14, 2021

BSE Limited,
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Mumbai - 400 001
Scrip Code: 513369

Dear Sir / Madam,

Sub : Unaudited Financial Results of the Company for The Quarter Ended June 30, 2021

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith:

1. Unaudited Financial Results of the Company for the quarter ended June 30, 2021 along with the Extract of Results to be published in newspaper (copy enclosed);
2. Limited Review Report on the aforesaid Results from the Auditors of the Company placed before the Board of Directors of the Company (copy enclosed)

This is for your information and record.

Thanking you,
Yours faithfully,
For **RAJKUMAR FORGE LIMITED**

Satish C Kadrolli
Company Secretary & Compliance Officer
Membership No. : A 43677

RAJKUMAR FORGE LIMITED

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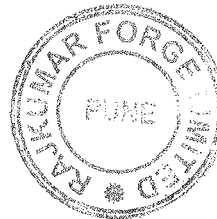
Email ID: invest@rkforge.in Phone No. 8956616160 Website: www.rkforge.in

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2021

(Rs.in Lakhs except as stated)

Sr. No	Particulars	Quarter ended			Year ended
		30.06.2021 Unaudited	31.03.2021 Audited	30.06.2020 Unaudited	31.03.2021 Audited
	Income from Operations				
I	(a) Net Sales/Income from Operations	1,320.96	961.10	804.94	4,044.30
II	(b) Other Operating Income	7.41	8.52	1.87	17.54
III	Total income from operations (I+II)	1,328.37	969.62	806.81	4,061.84
IV	Expenses				
	(a) Cost of materials consumed	742.67	626.91	319.47	2,165.77
	(b) Purchase of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work- in-progress and stock-in-trade	(7.43)	(215.69)	70.28	(189.25)
	(d) Employee benefit expense	106.01	107.67	88.56	390.98
	(e) Finance Cost	8.71	5.14	23.05	62.15
	(f) Depreciation and amortization expense	37.27	38.98	39.55	155.85
	(g) Gas Consumption	170.20	174.90	81.80	550.31
	(h) Other expenses (any item exceeding 10% of the total expenses to continuing operations to be shown separately)	145.92	147.53	74.51	486.99
	Total expenses	1,203.35	885.44	697.23	3,622.80
V	Profit from operations before exceptional items and extraordinary items and tax (III-IV)	125.02	84.18	109.58	439.04
VI	Exceptional Items	-	-	-	-
VII	Profit before extraordinary items and tax (V-VI)	125.02	84.18	109.58	439.04
VIII	Extraordinary items	-	-	-	-
IX	Profit before tax (VII-VIII)	125.02	84.18	109.58	439.04
X	Tax expenses				
	a) Current Tax	(31.00)	(14.05)	(18.29)	(73.28)
	b) Deferred Tax	(2.00)	(1.04)	(1.97)	(7.61)
XI	Profit / (Loss) for the period from continuing operation (IX-X)	92.02	69.08	89.32	358.14
XII	Profit / (Loss) for the period from discontinuing operation	-	-	-	-
XIII	Tax expense of discontinuing operations	-	-	-	-
XIV	Profit / (Loss) from Discontinuing operations (after tax) (XII-XIII)	-	-	-	-
XV	Profit / (Loss) for the period (XI+XIV)	92.02	69.08	89.32	358.14
XVI	Other Comprehensive Income	(2.50)	(9.85)	(1.93)	(9.85)
XVII	Total Comprehensive Income	89.52	59.23	87.39	348.29
XVIII	Earnings per share				
	(a) Basic	0.84	0.63	0.80	3.27
	(b) Diluted	0.84	0.63	0.80	3.27
XIX	Paid-up equity share capital (Face Value Rs. 10/- per Share)	1093.94	1093.94	1093.94	1093.94
XX	Reserve excluding Revaluation Reserves				1,891.34

For Rajkumar Forge Limited



Nitin Rajore
Nitin Rajore
Whole Time Director
D N : 01802633

Place : Pune

Date : 14/08/2021

FOR GOKHALE, TANKSALE & GHATPADE
CHARTERED ACCOUNTANTS

S. M. Ghatpande

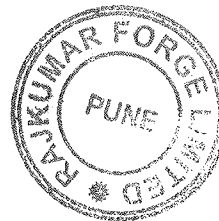
S. M. GHATPADE
PARTNER
M. NO.030462

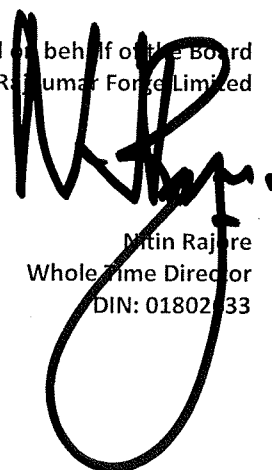
**SIGNED FOR
IDENTIFICATION
PURPOSES**

Notes:

- 1) The above Unaudited Financial Results for the quarter ended June 30, 2021, have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on August 14, 2021.
- 2) The financial results for the quarter ended June 30, 2021, have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies, to the extent applicable and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.
- 3) The Statutory Auditors of the Company have carried out a limited review of the above results as required under Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and they have expressed an unmodified opinion on the aforesaid results.
- 4) The Company is engaged in manufacturing of forgings and accordingly there is no separate reportable segment as per IND AS 108 specified under Section 133 of the Companies Act, 2013.
- 5) Figures pertaining to previous period / year have been regrouped / recast / reclassified wherever necessary, to make them comparable
- 6) The figures of the quarter ended March 31, 2021 are the balancing figures between audited figures in respect to the full financial year and the published year-to-date figures up to the end of third quarter of the previous financial year. Also the figures up to the end of the third quarter had only been reviewed and not subjected to audit.
- 7) The Company continues to adopt measures to curb the impact of COVID-19 pandemic in order to protect the health of its employees and ensure business continuity with minimal disruption including remote working, maintaining social distancing, sanitization of workspaces etc. The Company has considered impact of COVID-19 pandemic on its business operations and financial results based on its review of current indicators of future economic conditions. However, the impact assessment of this pandemic is a continuous process given the uncertainties associated with its nature and duration. Accordingly, the Company will continue to monitor any material changes in the future economic conditions.
- 8) The Indian Parliament has approved the Code on Social Security, 2020 which subsumes the Provident Fund and the Gratuity Act and rules there under. The Ministry of Labour and Employment has also released draft rules thereunder on 13 November 2020 and has invited suggestions from stakeholders which are under active consideration by the Ministry. However, the date on which the Code will come into effect has not been notified and the final rules/interpretation have not yet been issued. The Company will evaluate the rules, assess the impact if any, and account for the same once the rules are notified and become effective
- 9) The above financials results are also available at www.bseindia.com and www.rkforge.in

For and on behalf of the Board
Rajkumar Forge Limited




Nitin Rajare
Whole Time Director
DIN: 01802133

Date: 14/08/2021

Place: Pune

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PURPOSES**

FOR DONNALE, TANKSALE & GHATPANDE
CHARTERED ACCOUNTANTS


S. M. GHATPANDE
PARTNER
M NO.030462

RAJKUMAR FORGE LIMITED

CIN: L28910PN1990PLC056985

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EXTRACT OF STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2021

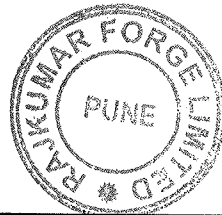
(INR in Lakhs except earnings per share)

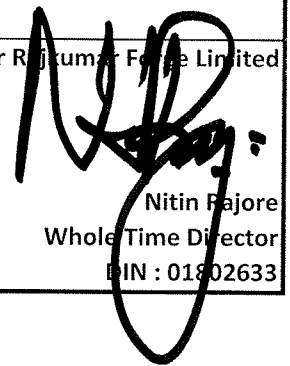
Sr. No.	Particulars	Quarter ended			Year ended	
		30.06.2021 Unaudited	31.03.2021 Audited	30.06.2020 Unaudited	31.03.2021 Audited	
1	Total income from operations (net)	1,328.37	969.62	806.81	4,061.84	
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	125.02	84.18	109.58	439.04	
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	125.02	84.18	109.58	439.04	
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	92.02	69.08	89.32	358.14	
5	Total comprehensive income for the period {Comprising profit for the period (after tax) and other comprehensive income (after	89.52	59.23	87.39	348.29	
6	Equity share capital	1,093.94	1,093.94	1,093.94	1,093.94	
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	1,891.34	
8	Earnings per share (of Rs.10 each) (for continuing and discontinued operations)					
	Basic:	0.84	0.63	0.80	3.27	
	Diluted:	0.84	0.63	0.80	3.27	

Notes:-

- The above is an extract of the detailed format of Financial Results for the quarter ended June 30, 2021 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 05, 2016. The full format of the said Financial Results is available on the Stock Exchange website (www.bseindia.com) and on the Company's website (www.rkforge.in).
- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on August 14, 2021.

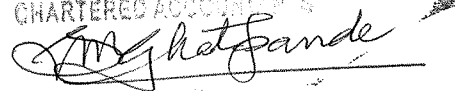
For Rajkumar Forge Limited




 Nitin Rajore
 Whole Time Director
 DIN : 01802633

Place : Pune
Date : 14.08.2021

**SIGNED FOR
IDENTIFICATION
PURPOSES**

FOR GOKHALE, TANKSALE & GUPTA & CO.
 CHARTERED ACCOUNTANTS

 S. M. GOKHALE
 PARTNER
 M. NO. 00112

**Gokhale, Tanksale & Ghatpande
Chartered Accountants**

Head Office:

102, R. K. Classic, New D. P. Rd., Opp. Ashish Garden, Kothrud, Pune 411029

Tel: 91-020-25399914;

E-mail: suneel@gtgca.com

Managing Partner: S. M. Ghatpande, M. Com.; Dip. Lit (Fr.) LL. B.; A.C.I.S. (U.K.), F.C.A.

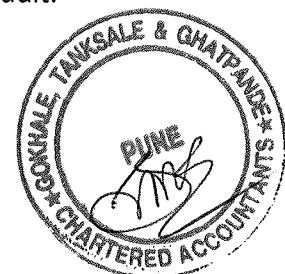
The Board of Directors
Rajkumar Forge Limited
Pune

We have reviewed the accompanying statement of Unaudited Financial Results of **RAJKUMAR FORGE LIMITED | CIN: L28910PN1990PLC056985** ("the Company") for the **quarter ended June 30, 2021** ("the statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulation"), as amended.

This statement is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ("Ind AS 34") as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

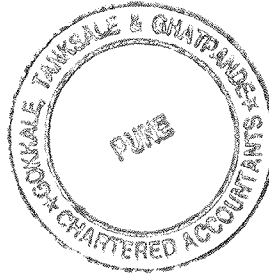
We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement are free of material misstatement. A review of interim financial information is limited primarily consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Attention is drawn to the fact that the figures for the three months ended March 31, 2021 as reported in the accompanying Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.



Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Gokhale, Tanksale & Ghatpande**
Chartered Accountants



(S. M. Ghatpande)

Partner

Membership No. : 30462

Place: Pune

Date: August 14, 2021

UDIN: 21030462AAAAFA3887